

RECORDATION NO. 18204-F FILED 1425

DEC 2 - 1993 - 3 30 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

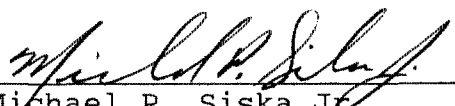
JOHNSTOWN AMERICA CORPORATION, the manufacturer named in that certain Manufacturing Agreement dated as of April 5, 1993, and the Manufacturing Agreement Supplement # 1 dated April 28, 1993 with TTX Company, which agreement has been filed and recorded with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the United States Code on MAY 28, 1993, and assigned recordation number 18204-A, does hereby acknowledge receipt of all amounts due under said agreement in respect of, and does hereby release all of its right, title and interest in and to, the railroad equipment listed Schedule A hereto.

ATTEST:

JOHNSTOWN AMERICA CORPORATION


Assistant Secretary

By


Michael P. Siska Jr.
Director, Marketing and Sales
Administration

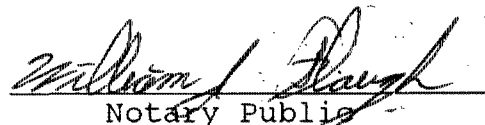
STATE OF PENNSYLVANIA)

)

SS:

COUNTY OF CAMBRIA)

On this 8th day of October, 1993, before me personally appeared M.P. Siska, Jr., to me personally known, who, by me being duly sworn, says that he is the Director, Marketing and Sales Administration of Johnstown America Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and seal on behalf of said company by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.


Notary Public

NOTARIAL SEAL
WILLIAM J. FLAUGH, Notary Public
Johnstown, Cambria County
My Commission Expires April 10, 1995

SCHEDULE A
TO BILL OF SALE
AND RELEASE

<u>Manufacturer/ Car Type</u>	<u>Quantity</u>	<u>Company's Road Numbers</u>	<u>Purchase Order Contract No.</u>
Five-Platform Articulated Single Level All-Purpose	127	TTAX 653105 (Inclusive)	T-4C92-B
		TTAX 653174 (Inclusive)	
		TTAX 653186 (Inclusive)	
		TTAX 653190 (Inclusive)	
		TTAX 653194 - 653288 (Inclusive)	
		TTAX 653290 - 653305 (Inclusive)	
		TTAX 653307 - 653310 (Inclusive)	
		TTAX 653312 - 653318 (Inclusive)	
		TTAX 653320 (Inclusive)	

October 14, 1993, Closing